



TRANSFER TAX REBATE UPGRADE CHECKLIST

Energy Efficiency upgrades may include (but are not limited to):

- Water heater upgrades to 82% AFUE or better units (storage type, tankless, or heat pump)
- Doors and windows upgrades to U factor of .32 or better
- Higher efficiency built-in appliances
- Wall and attic insulation to
- Skylight upgrades to .32 U factor or better
- Re-roof with "cool roof" system and/or materials
- Installation of radiant barrier under roof sheathing and rafters
- Install attic ventilation fan with thermostatic control
- Replace older natural gas heating units with higher efficiency units of 80% or better rating
- Replace older natural gas or electric heating and or cooling units with heat pump units
- Advanced circulating fans for natural gas, propane or oil furnaces
- Weather-stripping and caulking around doors, windows, exterior seams, electrical outlets
- Seal around wall, floor, and furnace register boots
- Install code approved gray water irrigation system with permit
- Install code approved rain water catchment system with permit
- Permanently installed electric vehicle charging station
- Installation of a solar electric and/or solar thermal (water heating) system

Seismic Upgrades may include (but are not limited to):

- Approved and permitted seismic strengthening upgrade complying with Standard Planset A, CEBC Appendix Chapter A3, or engineered plan
- Replacement/Repair of Foundation and/or replacement/repair of rotted mudsills in conjunction with seismic strengthening upgrade
- Installation of shear walls designed by a licensed engineer
- Anchoring of water heaters or refrigerators
- Installing flexible gas and water connectors at water heaters
- Removing masonry chimneys to firebox shoulder and rebuilding with metal chimney system
- Remove wood burning fireplaces and chimneys completely (if desired replace with gas burning fireplaces)
- Repairing unsafe egress components such as stairs, landings, ramps, etc.

Note: Most of the above upgrades require a permit and inspection by the Building Division. Please call to confirm if the specific upgrade requires a permit before proceeding. Work that requires a permit and inspection and that is completed without will not be eligible for the transfer tax rebate. Property owners wishing to perform their own work may not include a charge for their time for rebate consideration.